FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL
OMB Number: 3235-0076
Expires: November 30, 2001
Estimated average burden
hours per response . . . 16.00

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0302		
Name of Offering (check if ARENDS ENGINEERING	this is an amendment and name has changed, and G, INC.	indicate change.)
Filing Under (Check box(es) that	apply): E Rule 504 Rule 505 Rule 50	06 Section 4(6) ULOE
Type of Filing: XX New Filing	☐ Amendment	
	A. BASIC IDENTIFICATION DAT	ГА
1. Enter the information requeste	ed about the issuer	
Name of Issuer (check if the ARENDS ENGINEERING	is is an amendment and name has changed, and inc F, INC.	dicate change.)
Address of Executive Offices 4433 N. Greenbrier	(Number and Street, City, State, Zip Code Road, Long Beach, CA 90808	e) Telephone Number (Including Area Code) (562) 496-2568
Address of Principal Business Op (if different from Executive Office	perations (Number and Street, City, State, Zip Codces) N/A	e) Telephone Number (Including Area Code)
Brief Description of Business		
Fire Protection/Er	ngineering Consulting	[11] 9 a mare
Type of Business Organization Z corporation	☐ limited partnership, already formed	Other (please specify):
☐ business trust	☐ limited partnership, to be formed	
Actual or Estimated Date of Inco Jurisdiction of Incorporation or	orporation or Organization: Month Year 1 0 0 2 Organization: (Enter two-letter U.S. Postal Service CN for Canada; FN for other foreign	n jurisdiction)
GENERAL INSTRUCTIONS		THOMSON

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuar and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator, in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

Fallure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, fallure to file the appropriate federal notice will not result in a loss of an available state examption unless such examption is predicated on the filing of a federal notice.

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ı.	A. BASIC IDENTIFICATION DATA
2. Er	nter the information requested for the following:
•	Each promoter of the issuer, if the issuer has been organized within the past five years;
۰	Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
•	Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
٠	Each general and managing partner of partnership issuers.
Theck	Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or

Check Box(es) that Apply: P	romoter	Beneficial Owner	∑ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, if ind EDWARD J. ARENDS	lividual)				
Business or Residence Address (1433 North Greenbrie					
Check Box(es) that Apply: P	romoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				
Business or Residence Address (Number and	Street, City, State, Z	ip Code)		
Check Box(es) that Apply: 🔲 P	romoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Business or Residence Address ((Number and	d Street, City, State, Z	lip Code)		
Check Box(∞) that Apply: □ P	romoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Business or Residence Address	(Number an	d Street, City, State, 2	Lip Codé)		
Check Box(es) that Apply: P	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partne
Full Name (Last name first, if inc	dividual)				
Business or Residence Address	(Number an	d Street, City, State, 2	Zip Code)		
Check Box(es) that Apply:	>romoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partne
Full Name (Last name first, if inc	dividual)				
Business or Residence Address	(Number an	d Street, City, State, 7	Zip Code)		
					
Check Box(es) that Apply: F	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partne

				B. II	FORMAT	TON ABO	OUT OFFE	RING					
1. Has t	he issuer s	old, or do	es the issu	er intend	to sell, to i	non-accrec	lited invest	ors in this	offering?		• • • • • • • • • • • • • • • • • • • •	Yes	N _o
•• ••		·			n Appendi							_	_
2. What	is the min	imum inv						=				s	
												Yజ	No
	the offerir			-	_								Ø
sion c to be list th	the inform or similar re- listed is an ne name of aler, you r	muneration associated the broke	on for solic d person o r or dealer	itation of present of the control of	ourchasers a broker o than five (,	in connect or dealer re S) persons	ion with sa gistered wi to be lister	les of secur ith the SEG d are assoc	rities in the 2 and/or v	offering. I vith a state	f a person or states,	1	
Full Name	(Last nam	e first, if	individual)									
NONE													٠
Business o	r Residenc	- Address	(Number	and Street	, City, Sta	ie, Zip Co	de)						
													
Name of A	Associated	Broker or	Dealer										
									•				
	Which Pers												
	"All States									•		□ All	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[ID [MO	
{ IL } [MT]	(IN)	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	(OH)	[OK]	[OR]	[PA	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	(YT)	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	
Business o	or Residenc	e Address	(Number	and Street	, City, Sta	te, Zip Co	ode)	<u>,</u>			<u>-</u>		
Name of	Associated	Broker or	Dealer										
States in V	Which Pers	on Listed	Has Solic	ited or Int	ends to So	licit Purch	nasers						
(Check	"All State	s" or chec	k individu	al States)								□ All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID	
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	(MI)	[MN]	[MS]	(MC	
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [XX]	[MM] [UT]	[YY] [YT]	[NC] [VA]	[ND] [WA]	[OH]_ [WV]	[OK] [WI]	[OR] [WY]	[PA [PR	
	e (Last nar					[' ']		(, , , , ,					
	,	,		,									
Business o	or Residence	e Address	(Number	and Stree	t, City, Sta	ate, Zip C	ode)						
													
Name of	Associated	Broker or	Dealer	•									
States in	Which Per	son Listed	Has Solio	ited or In	rends to Sa	olicit Purc	hasers		<u> </u>				
	"All State											□ All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[10) }
[[[]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]		
[MT] · [RL]	[NE] [SC]	[NV] [SD]	[HH] [HT]	[LN] [XT]	[MM] [TU]	[YY] [TY]	[NC] [VA]	[ND] [AW]	{OH} [WV]	(OK) (WI)	[OR] [WY]		

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		-
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	S	S
	Equity	•	
	□ Common □ Preferred	•	
	Convertible Securities (including warrants)	s	S
	Partnership Interests		
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.	, .	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	• Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	 1	s 1,079 38
	Non-accredited Investors	0	so_
	Total (for filings under Rule 504 only)	1	\$1,079.38
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.	Type of	Dollar Amount
	Type of offering .	Security	Sold
	Rule 505		\$
	Regulation A	<u> </u>	S
	Rule 504	1,079.38	<u>\$ 1,079.38</u>
	Total	1,079.38	<u>\$ 1,079.38</u>
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		<u>s0</u>
	Printing and Engraving Costs		s
	Legal Fees		<u> </u>
	Accounting Fees		S
	Engineering Fees		S
	Sales Commissions (specify finders' fees separately)		s 0
	Other Expenses (identify)		s0
		· ~	· 0

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	E. STATE SIGNATURE	
1. Is any party described in 17 CFR 230.262 of such rule?		
Sce	Appendix, Column 5, for state response.	
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as		state in which this notice is filed, a notice on
3. The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administrators, upon v	written request, information furnished by the
4. The undersigned issuer represents that the i limited Offering Exemption (ULOE) of the of this exemption has the burden of establishment.	state in which this notice is filed and unders	tands that the issuer claiming the availability
The issuer has read this notification and knows undersigned duly authorized person.	he contents to be true and has duly caused	this notice to be signed on its behalf by the
Issuer (Print or Type) ARENDS ENGINEERING, INC.	Signature Chand & Agen	L Date 7-17-03
Name (Print or Type)	Title (Print or Type)	
EDWARD J. ARENDS	President	

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.